



# CAPE JOINT PENSION FUND

Belmont Office Park, Twist Street, Bellville 7530  
PO Box 4300 Tyger Valley 7536  
Tel 021 943 5305  
Fax 021 917 4114  
support@capejoint.co.za  
www.cjpf.co.za  
Fund Registration No: 12/8/1278/2

## HUMAN RESOURCES NEWS UPDATE

VOLUME: 142 – JANUARY 2015

*Please remember our Human Resources Newsletter has been drawn up specifically for staff who have been trained on Fund-related matters. We ask that you please inform the Fund of any changes in HR staff, so that we can ensure that the right people receive regular Fund updates.*

## IMPORTANT UPDATES – IMPORTANT UPDATES

### 2014 ANNUAL BENEFIT STATEMENTS

The 2014 Benefit Statements was posted to all Defined Contribution and remaining Defined Benefit section members in January. Defined Benefit members who transferred to the Defined Contribution section last year received their Transfer Benefit Statement during October 2014. Should you have any queries in this regard please do not hesitate to contact the Call Centre.

### DC SECTION: TIME TO REVIEW YOUR RISK OPTIONS

The banking details for members requesting to change their Risk Option outside policy conditions i.e. before end of March 2015 is as follows:

#### **Verso Financial Services**

**Bank: ABSA**

**Branch code: 632005**

**Account number: 4051521940**

**Reference number: Member's pension number**

Please refer to the November HR Newsletter (Volume 140) or contact the Fund's call centre on (021) 943 5305 for more information on Risk Option Changes.

### UPDATE ON THE USE OF FINANCIAL ADVISORS

With the November 2014 HR Newsletter a list of companies was provided, with whom the Fund has contracted to render investment advice to members on a beneficial cost structure. Please note that the companies listed hereunder are the only service providers with whom the Fund contracted a beneficial cost structure.

**Trustees:** Mr HF Botha (Chairman), Ms M van Zyl (Deputy Chairperson), Mr DL Carstens, Mr M de K de Waal, Mr I du Toit, Mr PW Esterhuizen, Mr J Lawack, Mr WR Meiring, Mr JAH van den Berg, Mr JDB van der Merwe, Mr DJ Venter

**Principal Officer:** Adv JVA Booyens  
Rev. 201305

For more information on their products and services, please visit their respective websites or contact them on the numbers provided below. Members must remember to also point out that they are a member of the Fund in order to benefit from the fee arrangements.

Service Provider	Contact Number	Website
GraySwan Wealth	021 852 9092	www.grayswan.co.za
Old Mutual	*0860 388 873	www.privatewealth.co.za

\*Please note that in the case of Old Mutual (Private Wealth), the contact details above are very important to ensure that members obtain the beneficial pricing. This may not happen if they simply contact their local Old Mutual branch.

Finally, please note again that the Fund merely concluded arrangements with these service providers as a measure to assist members with advice and the reduction of cost of such advice. We will review the arrangements from time to time and may add or change service providers. The Fund carries no responsibility/liability for the advice provided and members can make use of any other financial advisors and negotiate on the fees for these services.

## **DISABILITY PENSION FOR MAJOR CHILDREN**

---

A disabled child, of a deceased pensioner, depending on the nature of their disability can apply to receive children's pension from the Fund, irrespective of their age. The person who will be submitting the claim on behalf of the child will be required to provide the Fund with medical evidence, which will be submitted to the Board of Trustees for approval.

### **The definition of an eligible child in the Rules of the Fund (DB section) states the following:**

MEMBER'S child or stepchild, whether legitimate or not, or, on proof of adoption to the satisfaction of the TRUSTEES, an adopted child, who – is in the opinion of the Trustees and supported by medical evidence, permanently incapacitated by reason of physical or mental infirmity from supporting him/herself.

Please contact the call centre should you require any further information.