



Dear Member

## Accessing your benefit statement in 3 easy steps



In the next few weeks, your Annual Member Benefit Statement (MBS) will be available on InSight by Verso. Your MBS provides you with details of your retirement savings as at 30 June 2021, a summary of your fund benefits, and an indication of how on track you are to a comfortable retirement. It may not be your first choice of reading material, but it is vital to your retirement plan. It is arguably one of the most important pieces of communication you receive from the Fund and it is vital that you know exactly how to access it. InSight by Verso allows you to access this important document quickly and easily via desktop, laptop and your cellphone and we want to ensure that you know exactly how to do this.

a) If you have not yet done so, please register for InSight by Verso:

- Click the “login” on [www.laretirementfund.co.za](http://www.laretirementfund.co.za), or download the app.
- Enter your ID number and surname.
- Elect to receive your one-time pin via SMS or email.
- Capture the one-time pin that was sent to you.
- Provide your password and set your password reminders

b) Now that you have registered for the app, follow these easy steps to access your benefit statement:

- Log onto the secure website or the secure mobile app (if downloaded as noted above).
- Click on the “Statements” link towards the bottom of the Home screen to view your latest and previous statements.
- Click on “display” to view your benefit statement.

c) Attend a webinar hosted by Derek van Wyk of Verso.

As a Fund, we want to ensure that you are fully equipped to access not only your benefit statement but all your Fund related information with the click of a button, anywhere and at anytime.

[Click here](#) to join us on 04 October from 10am-11am as Derek helps you navigate InSight by Verso.

We look forward to connecting with you! Remember it’s your retirement, choose your future!

## 5 things you can do if you are not on track for a comfortable retirement

1. Avoid retiring early - save as much as you can for as long as you can.

2. Make additional voluntary contributions to the fund - contact your HR department for assistance.

3. Do not take your member share in cash when you change jobs - become a paid-up member by keeping your member share invested in the Fund (i.e. in-fund preservation) to allow it to grow or transfer it to a retail preservation fund or another approved fund.

4. Ensure that you have chosen an investment portfolio (i.e. the life stage strategy or an underlying portfolio) that best suits your needs.

5. Do not chop and change your investments - remember retirement savings is a long-term goal.



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Mrs M van Zyl (Deputy Chairperson), Adv CJ Franken, Mr J Lawack,  
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Principal Officer: Mrs IT Hartlief

PO Box 4300, Tygervally, 7536 • Belmont Office Park,  
Twist Street, Bellville, 7530 • WhatsApp: 081 806 9959 (between 08:00 - 16:00)  
Tel: 021 943 5305 • Fax: 021 917 4114 • [support@laretirementfund.co.za](mailto:support@laretirementfund.co.za)  
[www.laretirementfund.co.za](http://www.laretirementfund.co.za) • Fund registration No: 12/8/1278/2