

ANNUAL CHANGE IN INSURED FUNERAL BENEFITS OPTION FORM

The purpose of this form is for you, the member, to inform the Fund and its Administrator of your wish to increase your insured funeral benefit option provided by the Fund.

YOUR PERSONAL DETAILS AND CONTACT INFORMATION

Pension number _____ Title _____ Dr ☐ Mr ☐ Mrs ☐ Ms ☐ Prof ☐

Surname name _____ First names _____

Date of birth _____ Identity number _____

Residential address _____ Postal code _____

Postal address _____ Postal code _____

Home ☎ no. _____ Work ☎ No. _____

Cell phone no.* _____ Email address* _____

* Your cell phone number and email address are important as this enables the Fund to communicate with you.

FUNERAL BENEFIT OPTION CHANGE

- A request to increase your funeral cover must be received by 30 September.
- The increased cover will be subject to a six-month waiting period for death due to natural causes; however, the increased cover will be honoured in the event of death due to unnatural causes.
- The increased cover will only take effect once the assurer has confirmed acceptance and will be effective from the 1st of the month following the insurer's confirmation (earliest 1 July).

FUNERAL BENEFIT

Please select one of the following options by ticking the relevant block:

☐ Option 1 ☐ Option 2 ☐ Option 3

Insured	Option 1	Option 2	Option 3
Employee/Member	R30 000	R40 000	R55 000
Qualifying Spouse	R30 000	R40 000	R55 000
Qualifying child age 14 and over	R30 000	R40 000	R55 000
Qualifying child age 6 years and over but younger than age 14 years	R20 000	R20 000	R27 500
Qualifying child younger than age 6 years	R10 000	R10 000	R10 000
Still born qualifying child	R5 000	R5 000	R10 000

Declaration and confirmation of funeral benefit option change:

Signed at _____ on this _____ day of _____ (month) _____ (year).

Your full name _____

Your signature _____ Date of signature. _____

Important Notes:

- A request to increase your funeral cover must be received by 30 September.
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- The increased cover will only take effect once the assurer has confirmed acceptance and will be effective from the 1st of the month following the insurer's confirmation (earliest 1 July).

PROCESSING OF PERSONAL INFORMATION

The Fund is committed to the adherence and compliance of the Protection of Personal Information Act (POPIA) and is committed to ensuring the protection of the Personal Information of Members and Fund Officers. This commitment is encompassed in the Fund's Data Protection and Privacy Policy which ensures that the Fund and its Service Providers Process Personal Information responsibly and in a manner that demonstrates their commitment to upholding the right to privacy of Members and Fund Officers, subject to justifiable limitations.

It further establishes a common standard on the appropriate protection of Personal Information of Members and provides general principles regarding the right of individuals to privacy and to reasonable safeguarding and protection of their Personal Information. The Board of Management, in its commitment to comply with POPIA, requires that the Fund's Service Providers adhere to the lawful Processing of Personal Information in line with POPIA. The Data Protection and Privacy policy therefore also specifies minimum requirements and standards that are to be adhered to with regards to the Processing of Personal Information by Service Providers of the Fund.

The Fund has concluded written agreements with its service providers and will ensure that your personal information is protected through adequate provisions in these agreements. If any of the Fund's service providers are abroad, the Fund will not share your personal information with them, unless we are satisfied that they have adequate security measures in place to protect your personal information.

The Fund may use your information or obtain information about you for the following purposes:

- Underwriting in respect of Fund risk benefits
- Assessment and processing of Fund benefit claims
- Member communication
- Verification of personal information
- Claims checks (industry Life & Claims Register)
- Tracing beneficiaries
- Fraud prevention and detection
- Market research and statistical analysis
- Audit & record keeping purposes.
- Compliance with legal & regulatory requirements
- Verifying your identity
- Updating your personal information
- Sharing information with service providers we engage to process such information on our behalf or who render services to the Fund.

You may access your personal information that we hold and you may also request us to correct any errors or to delete this information. In certain cases you have the right to object to the processing of your personal information.