



Projection Statement

Dear Annuitant

Your projection statement as at 30 June 2026 is now available for you to download from the Fund's secure member portal on the Fund's website or the InTouch by Verso mobile app, from 30 September 2026.

Please click [here](#) to register on the member portal. Please click [here](#) on how to download the mobile app.



Projection statement

Your projection statement is produced annually after the Fund's year-end on 30 June and this gives you an opportunity to determine if your current draw-down rate is sustainable and in this regard, projections are provided.

This is a very important document as it gives you details of the updated value of your In-Fund Living Annuity.

Your Projection Statement also includes details of the Fund's Life Annuity, known as the Pooled Annuity Account or PAC, introduced in July 2024. To help you compare your options, scenarios are shown for both the In-Fund Living Annuity and the PAC.

Video

We have made an explanatory video available on the Fund's website to guide you through your projection statement. Please click [here](#) or go to Videos/Fund Videos. We encourage you to watch this video as it will help you to understand your projection statement and In-Fund Living Annuity better.



Nomination Form

Please remember to update your Fund Confidential Beneficiary Nomination Form and to always keep it updated.

Trustees: Mr A du Plessis (Chairperson) | Mrs M Van Zyl (Deputy Chairperson) | Mr SF du Toit |
Adv CJ Franken | Mr J Lawack | Cllr WR Meiring | Mrs SLC Petersen | Cllr S Philander
Principal Officer: Mrs IT Hartlief

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